

The Hemonto Process

With a bespoke reporting platform and a permanently affiliated team, we offer a 360° solution that can be customized to fit your every need.

Solution Design

1. We introduce you to our solution and get to know your current setup.
2. We perform a deeper analysis of your setup.
3. We share our insights and best practices, and through a dynamic and interactional process with you, we tailor our solution to meet your specific needs.

Implementation

1. We coordinate the implementation and make sure you only spend a minimum amount of time on the process.
2. By way of a power of attorney, we obtain all necessary data and documentation and automatically collect data from your custodians.
3. We customize the solution as per our agreement.
4. At a kick-off meeting, we walk you through the setup and provide you with training to get the full value from our platform.

Client Services

As a Hemonto client, you get daily, monthly and quarterly consolidated reports. Get a quick overview in the Hemonto-App and get deep insights with our dynamic customer portal. We help you customize your dashboards to your needs.

Your Hemonto-team takes full responsibility for the reported data and is available for any inquiries you may have.

We automatically integrate client data from custodians and major share price data providers.

We reconcile and post all transactions daily and prepare financial statements to save you time and resources.