

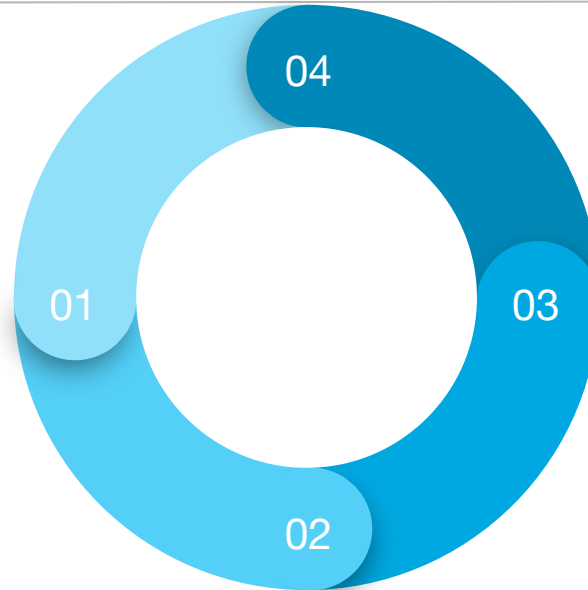
Trusted Family - User/Client Journey

Evaluate

Try the Trusted Family platform free for 2 weeks. Request a quote. Evaluate and get internal approval from stakeholders.

Implement

Work with the Trusted Family team to build your unique content strategy, to configure the platform to your needs, to import your content and to define your launch strategy



Launch

Go-live with a dedicated Trusted Family client advisor to rollout the platform to your board, shareholders & family and to train your stakeholders on how to use it.

Learn

Receive periodic recommendations and support from your Client Advisor on usage and improvements. Scale your governance through our library of content templates, educational webinars and client conferences.