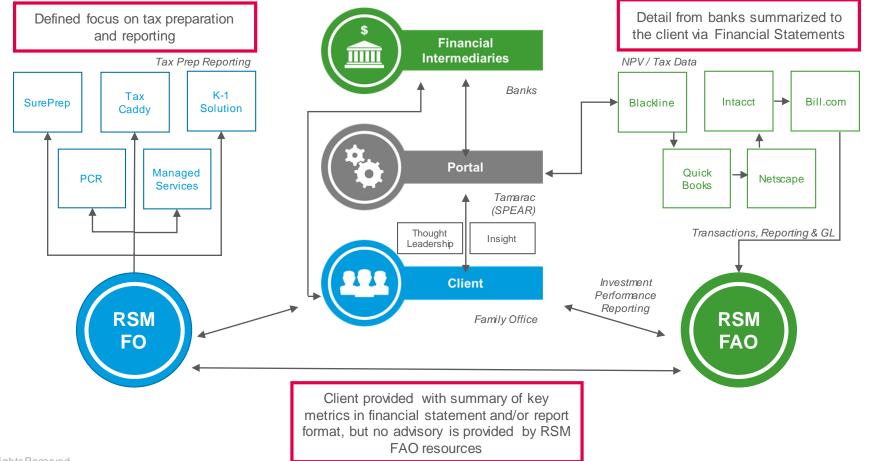
Family office dashboard onboarding process

The following diagram is an overview of the buyer journey from purchase, onboarding and interacting with RSM. The RSM team will work closely with your family office to identify all relevant sources of data and work efficiently to create your family office technological ecosystem.



2