

# mastro



One platform for  
all assets.

The world's  
leading wealth  
tech solution.

Mastro is a tech platform that enables a true 100% view of wealth. Providing a single source of accurate data of all liquid and illiquid assets, across all regions and in all currencies.

Across the spectrum of financial data management, the Mastro platform brings streamlined aggregation, AI automation, powerful dashboards, simple permissioning and data connectivity to advisors.

Mastro offers:

- Complete ingestion of data and documents, covering any asset type or valuation source.
- Holistic views of every corner of your wealth, presented simply, intuitively and actionably.
- The ability to slice and dice wealth data based on your needs.
- Protection of your wealth data with military-grade security and private encryption.

“Mastro allows us to consolidate all custodians and setup the entire legal structure to offer our clients a true holistic vision of their assets.”

Patricia Correa, Digital Strategy Director



Mastro is the WealthData Company.



Mastro is a SaaS solution for single- and multi-family offices, wealth professionals serving wealth owners, and larger institutions. We believe modern technology and direct data feeds are critical to unlocking solutions to managing wealth data across structure, asset classes, and a move to unstructured data.

Our platform delivers the complete picture of every corner of wealth, from illiquid and liquid investments to liabilities and passion assets. Our platform protects that data with military-grade security and encryption.

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The wealth owner has a right to 100% visibility of their total net worth.

So we built the world's first full-view WealthData company.

- A single source of trusted information
- Visibility to the complete balance sheet
- Automated, scalable workflows and eliminated inefficiencies

Key features include:

- Multi-factor authentication
- Client-owned encryption key
- Private cloud architecture with dedicated servers
- Digital document vault

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If you are part of an ecosystem supporting wealth owners with complex needs, we should talk:

[contact@mastro.com](mailto:contact@mastro.com)