



Private Capital Group for Family Offices, Foundations and Endowments

SS&C Technologies
(NASDAQ: SSNC)



SS&C summary



About

- Founded in 1986
- 23,000+ employees, office locations in 93 cities in 35 countries globally
- NASDAQ: SSNC (since Q1 2010)



Clients, products, revenues

- 18,000+ clients
- 96.4% LTM revenue retention rate



Industry proven scalability and flexibility

- Adjusted revenue full year 2019 (\$M) of \$4.633B
- Adjusted diluted EPS of \$3.83

Private Capital Services Overview

Technology

- Ownership of all key systems, data centers, and infrastructure
- \$12 billion in technology investment since 2012 through acquisition and R&D

Services

- Customized service offering spanning the entire front, middle, and back offices
- Flexible deployment options allow clients to decide exactly which services are needed
- Client-centric support model

SS&C Private Capital Group
\$ 110+ billion AUM across 1,000+ entities

Family Offices Services are part of SS&C's Asset Allocator business, providing tailored solutions for family offices, endowments, foundations, pension funds, sovereign wealth funds, outsourced CIO (OCIO), fund of funds and other asset owners

SS&C Asset Allocator Business
115 clients / \$ 370 billion AUM

SS&C GlobeOp
\$1.7+ trillion AUA
Largest administrator in the world
Provides solution to asset managers and alternatives investment firms

SS&C Technologies
\$12+ billion in market capitalization

Process

- Recognized by institutional investors
- SSAE 16 (or equivalent) for 10+ years
- Leader in cloud software and mobility enabled infrastructure
- World-class task management tool

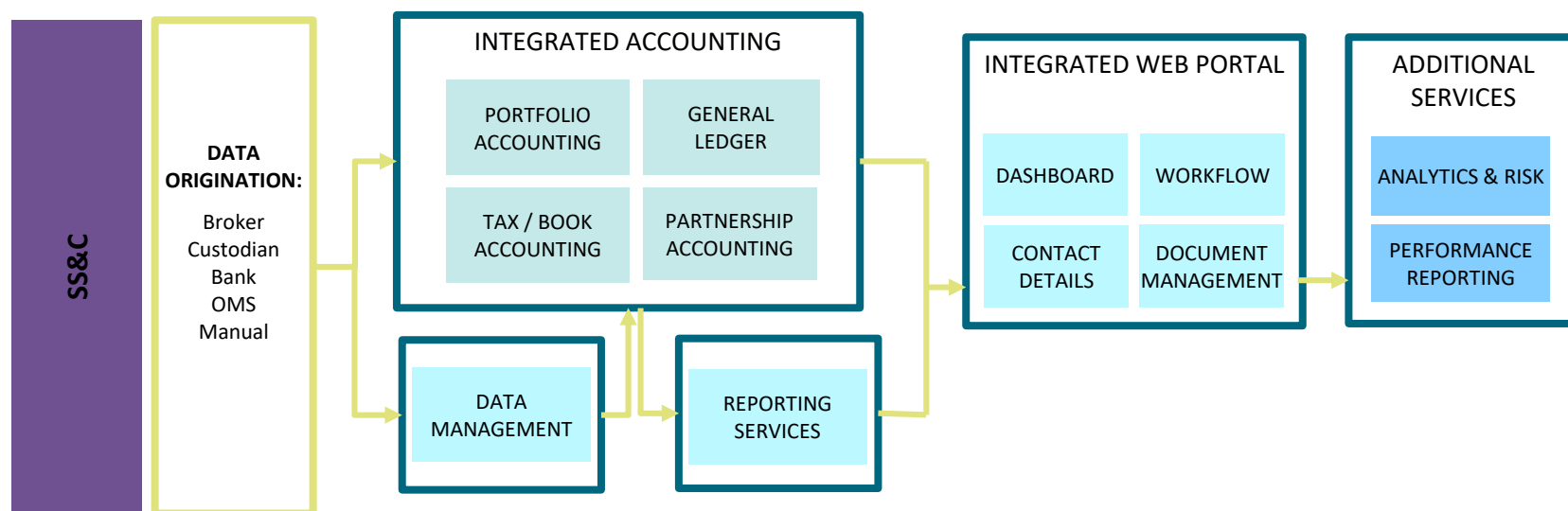
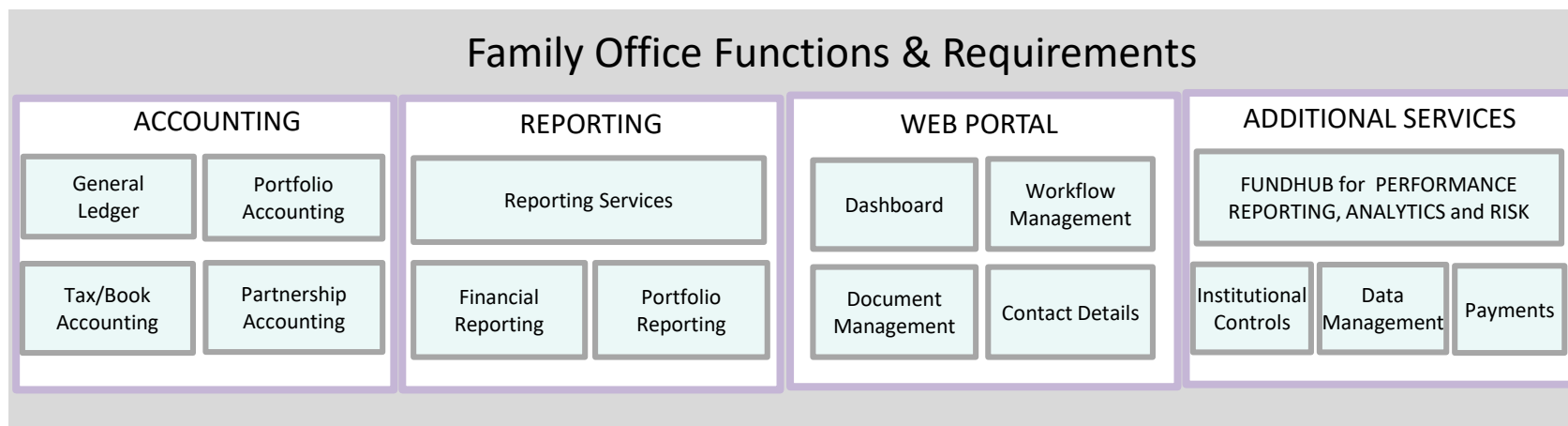
People

- Senior Management Team with an average 20+ years of industry experience
- In depth understanding of complex asset classes, legal structures, allocation structures and tax

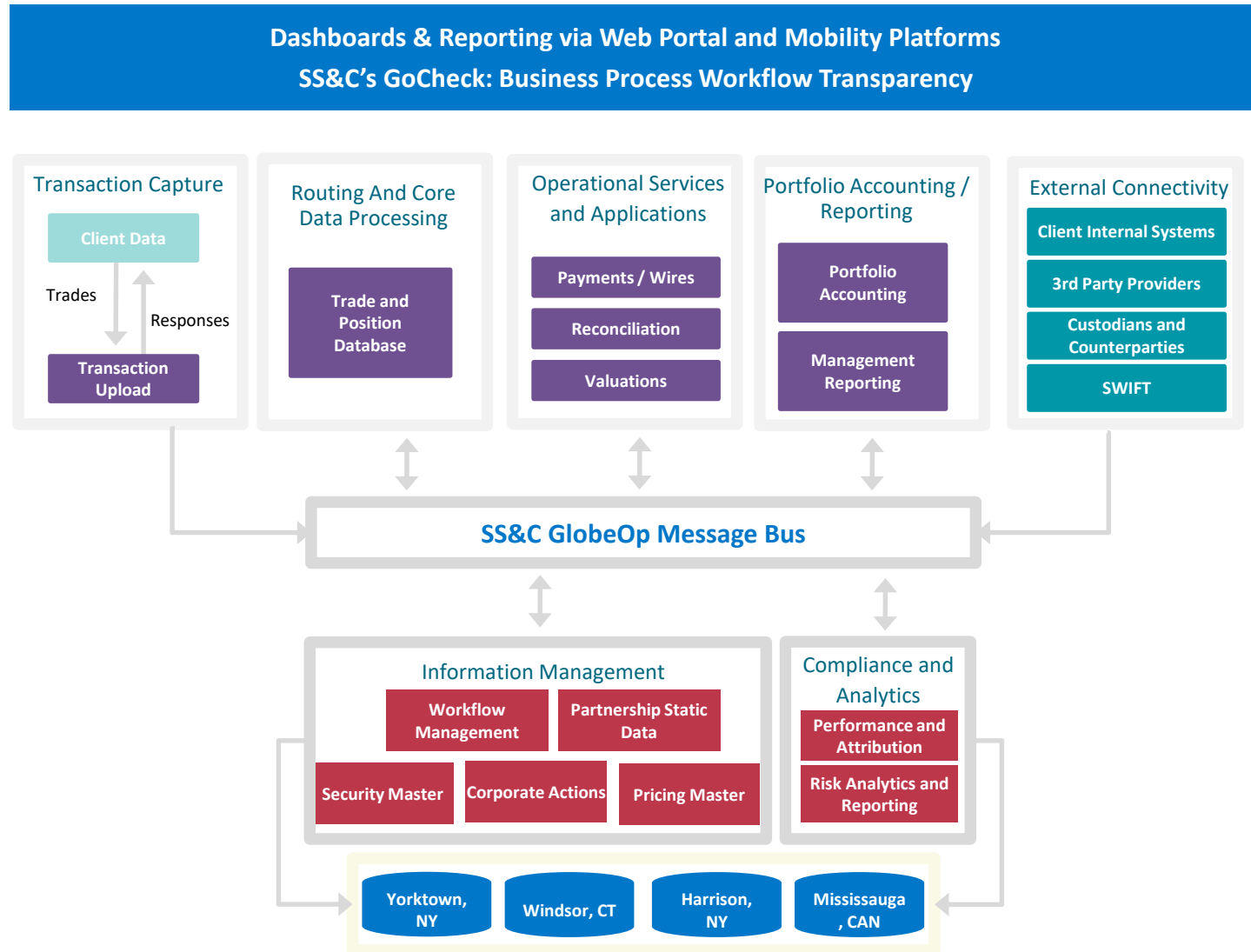
Focus

- SS&C GlobeOp is a financial services and technology firm, it is not a bank or asset manager, or a competitor to our clients
- Fund services and technology are a core pillar of the organization

Private Capital - Family Office Solution



Technology Architecture

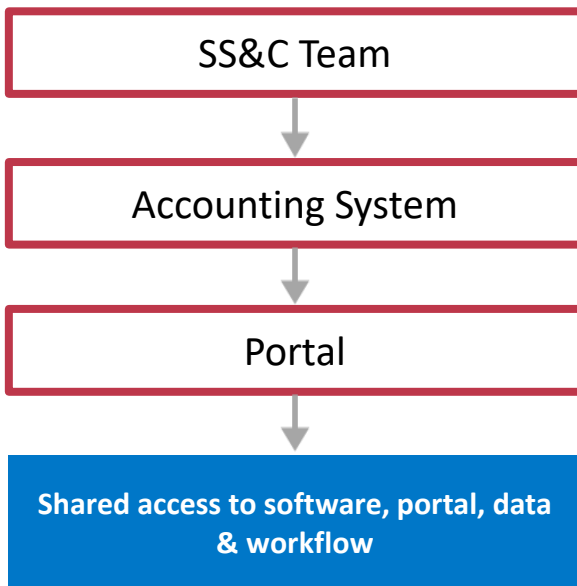


Family Office Solution

Outsource and co-source models can be used in combination to fit requirements

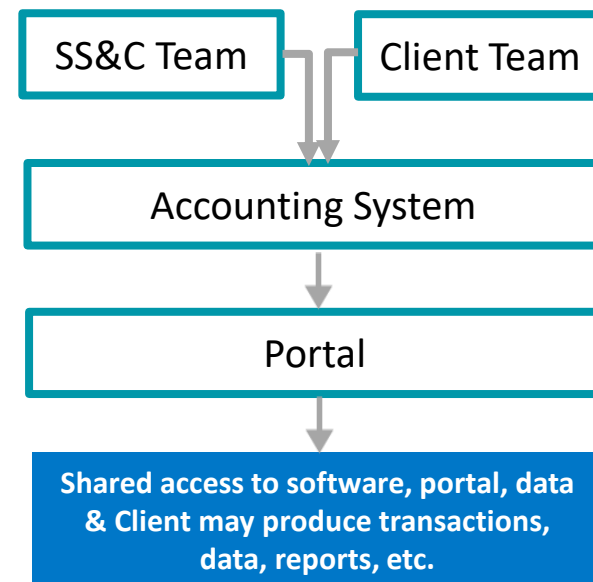
Outsource

Full service model combines access to software and services into a single solution



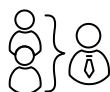
Co-Source

Hosted technology, operated in a shared environment with Client and SS&C



One-Stop Solution eliminates the risk, cost and time of integrating disparate systems

Private Capital Group - Benefits to Family Offices, Foundations, Endowments



Client centric support model

SS&C works as a partner with our clients to meet their specific requirements



Improve Efficiency

For daily or monthly information cycles, our process control and technology automate data gathering, transaction processing, reconciliation and reporting



Elevate Reporting

Highly effective view of complete, interrelated financial picture – portfolio holdings, financial statements, performance, and compliance reporting



Go Further

Deepest level of accounting, tax, partner allocation, and performance calculations combined with comprehensive services customized to each client's specific needs



Increase Accuracy

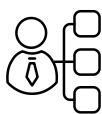
Eliminate mistakes and ensure accounting integrity with our fully integrated database and automated reconciliation processes



Enhance Control

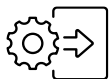
Mitigate risk with best practice business processes, segregation of duties, and full audit trails

Private Capital Group - Benefits to Family Offices, Foundations, Endowments



Scale your Staff

Gain access to thousands of SS&C employees who are “power users” of our software; Connect with our subject matter experts for detail handling a myriad of investments, legal jurisdictions, tax regulations, and compliance requirements



Access Your Data

SS&C's comprehensive web portal and hosted technology platform enables you to interact with your data anytime, anywhere via tablet, phone, or computer



Trust the Security

Rely on world-class international data centers, institutional-quality security practices, advanced detection capabilities, hot-site disaster recovery and hardware scalability

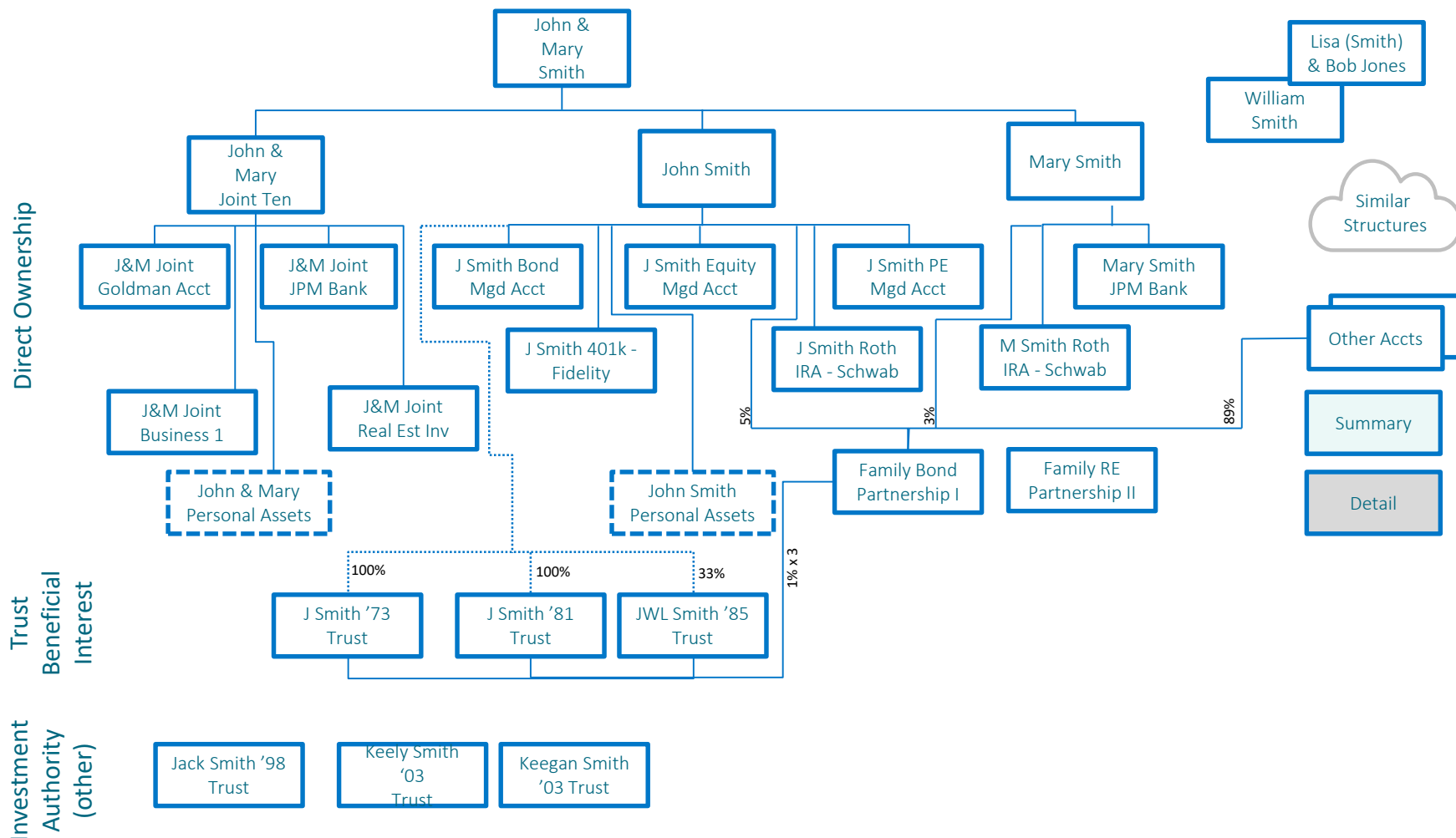


Achieve Cost Savings

Save money versus traditional software licensing, implementation, training and staffing models while maintaining a hands on approach

Sample of Nested Entities

Rely on systems built to handle multi-entity account and reporting



Introduction to Tax Services



Structured similar to a CPA firm



50+ professionals dedicated to provide Family Office tax services. Over 150 tax professionals worldwide.



Prepare tax analyses, allocations and tax returns for our clients



SS&C can retain the review services of a third party CPA firm to perform a peer review on our tax services and sign as paid preparer or we can work in coordination with our client's tax advisor.



Over 1,500 tax clients that we offer various levels of services, based upon their needs. For the most recent tax year, we will complete over 20,000 tax filings for our client base



Important Notice

Notice: This document is provided for informational purposes only, and the contents hereof are subject to change without notice or update. This presentation is not an offer or a contract. No contractual obligations, representations or warranties are formed either directly or indirectly by SS&C GlobeOp in providing this information, nor is it intended for this information to take the place of your and your organization's own independent due diligence and investigation. SS&C GlobeOp has a variety of available services; in the event that SS&C GlobeOp is or has been chosen to provide certain services, those services shall be specifically described in and subject exclusively to a services agreement between SS&C GlobeOp and your organization. The pricing, service and technical information contained herein is proprietary to SS&C GlobeOp and is SS&C GlobeOp's confidential information. Any use or distribution of this information other than internally within your organization on a need-to-know basis is strictly prohibited.