

The logo for Wize by TW. The word "Wize" is in a large, white, sans-serif font. Below it, "BY TW" is written in a smaller, blue, sans-serif font. The background of the entire advertisement is a blue-tinted photograph of a snowy mountain range with several people climbing a steep, snow-covered peak. There are also some abstract blue geometric shapes and lines overlaid on the image.

Wize
BY TW

THE ALL IN ONE WEALTH & ASSET MANAGEMENT SOLUTION

For Independent Asset
Managers, Family Offices, Fund &
Asset Managers, Banks, Securities
Traders and more...

 swiss made software

OUR SOLUTION



One single Web-integrated software solution that covers always more of your business needs going from compliance, regulatory, portfolio management, client side reporting and e-access.

Our focus: Intuitive user experience, rich & performing functionalities, easy & transparent pricing model.

01
INDEPENDENT
ASSET
MANAGER

02
FAMILY
OFFICE

03
FUND
MANAGER

04
SECURITIES
TRADER

05
PRIVATE
BANK



COMPLIANCE

KYC /CRM
AML
MiFID II
LSFin /FIDLEG



**PORTFOLIO
MANAGEMENT**

Consolidation
Multi-custodian
Risk management
Performances



**ORDER
MANAGEMENT**

Rebalancing
Pre-trade checks
Hedging tools
All instruments



**CLIENT
FOCUS**

Tailored reports
e-banking access
Mobile App
Call reports



**ADMIN &
BACK-OFFICE**

Fees invoicing
Custodian datafeeds
Data connectors / API
External fees analysis



SERVICES

- + **Easy pricing model:** All-in-One monthly subscription.
- + **Setup & Implementation:** Customisation, White labeled, a professional local team, training & helpdesk included.
- + **No hardware investments:** Platform provided in SaaS mode (Software as a Service) on TeamWork Private Cloud. On premise setup also available upon client request.
- + **Back-office services (BPO):** provided by TeamWork (optional)
- + **All new versions** and new functionalities **included.**



Since
1999



950+
Employees



160 M
CHF



20
Offices

TEAMWORK

TEAMWORK is a Swiss company specialized in **IT services & solutions**. Founded in **1999** by its current CEO Philippe Rey-Gorrez, the company has grown over the years and has now reached over **950 employees**. It is present in **20 locations** all over the world, with headquarters located in Geneva, Switzerland.

TEAMWORK is a key player in consulting and integration.

TEAMWORK is recognized by its customers to increase their performance, support them in their transformation and provide highly skilled profiles.



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