

All your investments. One picture. Zero spreadsheets.

Aleta brings together public, private, and alternative assets in one intuitive platform. Ready when you are – accessible everywhere.

Bridging generations.

Aleta aligns the priorities of yesterday's wealth creators and tomorrow's stewards. From curated reports to sleek, on-demand insights, Aleta delivers a seamless experience for every generation.

Complex wealth made simple.

Whether it's multi-entity structures, private equity tracking, or digital assets, Aleta simplifies the most sophisticated portfolios with clean design and zero learning curve.

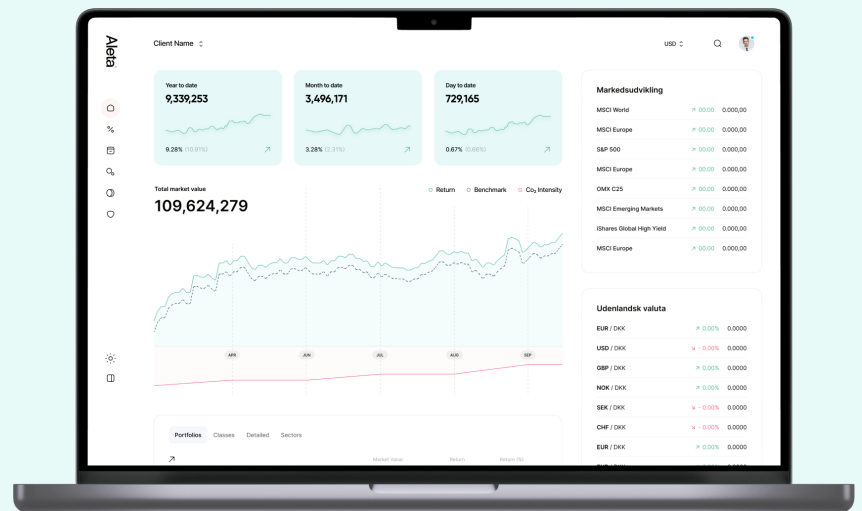
Tomorrow's technology for today's wealth.

API-first, AI-enabled, and mobile-first, Aleta is crafted for the most forward-thinking family offices and the next generation of wealth owners.

Big enough to trust, small enough to care.

We never let you fall through the cracks. You'll have a dedicated team by your side, backed by a global force of specialists. The sun never sets on Aleta.

- All asset types supported
- Include non-bankable assets
- Advanced performance reporting
- Alternatives fully supported
- Full drill-down to transaction level
- API-first
- AI-powered
- Build your own reports in Power BI
- White-glove onboarding
- Award-winning mobile app
- White-labeling
- SOC 2 certified



+\$100Bn

on our platform

+15 years

of wealth reporting

+100

bank integrations