

A next-generation wealth platform for progressive family offices.

Gone are the struggles with inflexible portfolio systems and error-prone spreadsheets. With Aleta, you get a complete consolidated overview of the entire family wealth presented in intuitive reports and dynamic visualizations.

Performance reporting.

Get a daily consolidated overview of your investments results with benchmarks to objectively compare performance.

Financial statements.

Get more time by letting us prepare the financial statements for all your investment activities.

Risk reporting.

Get an overview of key risk indicators such as Risk Adjusted Performance, Value at Risk and potential diversification gains.

Private-equity overview.

Get a comparable and trustworthy overview of all your Private-equity investments and unfunded commitments.

Sustainability insights.

Profit is fundamental. But we want to put impact on the financial agenda and inspire you to look beyond the bottom line. That's why we track more than returns.

Business intelligence.

Get the daily overview in our app and deep insights in our dynamic customer portal.

Extended controlling.

We control and report on all your transactions and fees. We notify you immediately of any red flags and deviations from your manager agreement.

Bespoke reporting.

Get reports that are completely tailor-made to your way of doing things. Or build your own reports with direct data access.