



# Giving Place

The first-ever software solution for optimizing all forms of charitable giving.

The screenshot displays the Giving Place dashboard for a user named Mrs. Mary Beth Rhodes. The interface includes a sidebar with navigation options like Dashboard, Activity, Payments, Charities, Tags, Documents, Planning, and Settings. The main content area is divided into several sections:

- 2023 Giving:** A donut chart shows the status of giving for the year. The total projected giving is \$215,040. The breakdown is: FUNDED (\$0, 0 Grants), IN PROGRESS (\$187,540, 9 Grants), and DRAFTS (\$27,500, 3 Grants). A "SEE ALL ACTIVITY" button is present.
- Impact:** A summary card stating "You've given \$624,689 about 12 years of philanthropy." It also notes that the user has partnered with 16 organizations and made 241 commitments. It lists causes such as "Diseases, Disorders, Medical Disciplines" and "Animal -- Related", and restates the user's mission.
- Giving Accounts: Balance:** A card showing the balance as of Feb 7, 2023, at \$892,550.
- 2023 Private Foundation Distribution Requirements:** A progress bar indicating a requirement of \$575,000.

At the bottom left, the user's name "Mrs. Mary Beth Rhodes" and a "Drafts" button are visible.

When giving gets big, Giving Place lets you manage it all with ease no matter how a family conducts their giving program. Our software...



REMOVES THE BURDEN  
OF ADMINISTERING  
CHARITABLE GIFTS



ELIMINATES OBSTACLES  
THAT STYMIE THE BEST  
INTENTIONS



SIMPLIFIES ALL THE  
COMPLEXITY



PROVIDES THE BANDWIDTH  
TO THINK BEYOND  
ADMINISTRATIVE TASKS

...making philanthropy more accessible, fulfilling, and impactful.



# Giving Place provides easy-to-use tools to help you organize, simplify, and strategize across the entire giving process. Our software helps you...



STREAMLINE AND SIMPLIFY ALL TYPES OF CHARITABLE GIVING



GET FASTER ANSWERS TO INFORM BETTER DISCUSSIONS, DECISIONS, AND COLLABORATION



SET GIVING GOALS, TRACK PROGRESS, AND MAKE ADJUSTMENTS WITH REAL-TIME, ACTIONABLE DATA



ACCESS DEEPER VISIBILITY AND EMERGING OPPORTUNITIES TO INSPIRE MORE IMPACTFUL STRATEGIES



AUTOMATE TASKS TO REDUCE WORKLOAD AND RISKS THROUGHOUT THE GIVING PROCESS



LEVERAGE INTEGRATED SEARCH TOOLS AND PARTNERS FOR VALUABLE INFORMATION AND INSIGHTS



# Giving Place streamlines and simplifies all types of charitable giving.

View and manage all charitable activity in single portal.

Plan, execute, track and analyze all giving with just one process to learn.

See the big picture view of a family's total charitable activity at a glance – across all family members, financial accounts, and charitable vehicles.

The screenshot shows the 'Create a Grant' interface. At the top right, there are navigation links: 'Select Recipient > [Payment & Details](#) > Review & Submit' and a 'CANCEL' button. The main form is divided into several sections:

- TOTAL GRANT AMOUNT:** \$25,000.00
- SEND PAYMENT ON:** 12/31/2023
- ADVANCED SCHEDULING (RECURRING, INSTALLMENTS):** Unchecked
- Grant Purpose:**
  - UNRESTRICTED:** To be used at the recipient's discretion. **RECOMMENDED**
  - PROGRAM OR FUND:** Fund a existing program or specific fund. A text box contains 'Annual Fund'.
  - CUSTOM:** Recommend that this grant be used for a specific purpose, such as creation of a new scholarship.
- Attribution:**
  - ATTRIBUTE GRANT:** ATTRIBUTE TO: Select person
  - GIVE ANONYMOUSLY:** (Unselected)

On the right side, the **RECIPIENT** information is displayed: University of Colorado Foundation, EIN: 84-6049811, Denver, CO.



**Giving Place** My mission To use charity in the most effective and impactful manner to reduce human and animal suffering. [HELP & FEEDBACK](#) [GIVE NOW](#)

ACTIVITY > GRANT DETAILS  
**University of Colorado Foundation** In-Progress [UPLOAD ACKNOWLEDGMENT LETTER](#) ...

Overview Payments Documents

GRANT TOTAL	DISBURSED	REMAINING	UNALLOCATED
\$1,100,000.00 10 Payments	\$440,000.00 4 Payments	\$660,000.00 6 Payments	\$0.00

**Payments**

AMOUNT	ACCOUNT	TYPE	DATE	STATUS
\$110,000.00	Rhodes Foundation Checking - ****0987	Private Foundation	02/01/2020	✓ ACKNOWLEDGMENT RECEIVED
\$110,000.00	Rhodes Foundation Checking - ****0987	Private Foundation	02/05/2021	✓ ACKNOWLEDGMENT RECEIVED
\$110,000.00	Rhodes Foundation Checking - ****0987	Private Foundation	02/08/2022	✓ ACKNOWLEDGMENT RECEIVED
\$110,000.00	Rhodes Foundation Checking - ****0987	Paper Check	01/17/2023	FUNDS RECEIVED
\$110,000.00	Rhodes Family DAF - ****4010	Donor Advised Fund	05/01/2024	📅 SCHEDULED ...
\$110,000.00	Rhodes Family DAF - ****4010	Donor Advised Fund	05/01/2025	📅 SCHEDULED ...

Giving Place gets you faster answers to inform better discussions, decisions and collaboration.

Provide instant access to all relevant documents, notes and contacts stored in just one place.

Track all key task and milestones on a centralized timeline that the whole team can view.

Keep everyone informed and working in lockstep with real-time updates across all giving activity at every stage of the grant life cycle.



# Giving Place lets you set giving goals, track progress and make adjustments with real-time actionable data.

Easily create giving plans based on aspirational goals, budgets and required distributions.

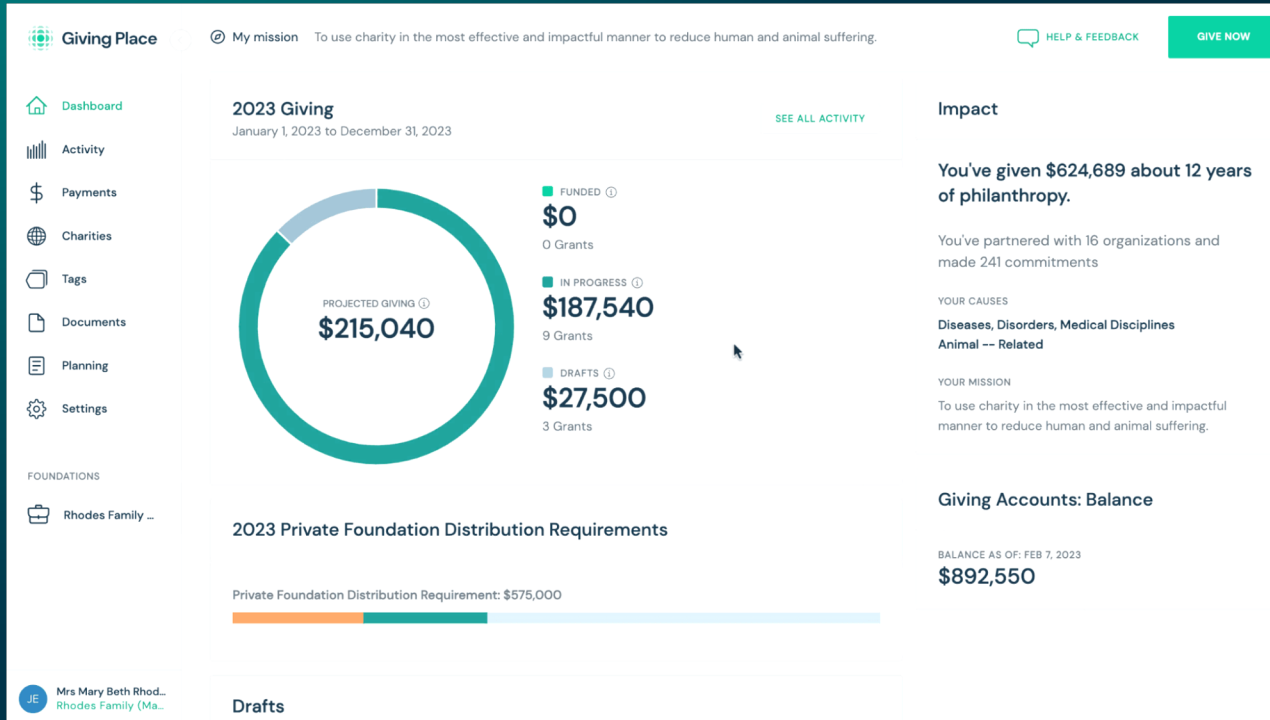
Personalize a view that visualizes how your giving aligns with your causes and the impact it's having.

Track how much you've given in real-time, and how much capacity remains if a relevant charitable opportunity arises.

The screenshot displays the 'Planning' section of the Giving Place interface. At the top, the user's mission is stated: 'To use charity in the most effective and impactful manner to reduce human and animal suffering.' The main heading is 'Planning', with a subtext: 'Use this page to set up any goals or budgets to help you manage your annual activity.' Below this, there is a section for '2023 Giving Goals' for the period 'January 1, 2023 to December 31, 2023'. A search bar is provided for finding goals or budgets. The dashboard features three main cards: 1. '2023 On-Mission Giving ...' (GOAL) showing '44% to your goal' with '\$140,000 remaining' and 'With all drafts, you have \$140,000 remaining (44%)'. 2. 'Friends & Family Requests' (BUDGET) showing '93% of your budget' with '\$750 remaining' and 'With all drafts, you have \$750 remaining (93%)'. 3. 'Alison's 2023 DAF Allocat...' (BUDGET) showing '40% of your budget' with '\$15,000 remaining' and 'With all drafts, you have \$12,500 remaining (50%)'. Each card includes progress bars for 'DRAFTS', 'IN PROGRESS', and 'FUNDED' amounts. A 'Create Goal or Budget' button is visible on the right. Below the cards, there is a section for 'Alison's 2023 DAF Allocation' and 'Budget Rules'.

Item	Progress	Remaining	With Drafts
2023 On-Mission Giving (GOAL)	44%	\$140,000	\$140,000 (44%)
Friends & Family Requests (BUDGET)	93%	\$750	\$750 (93%)
Alison's 2023 DAF Allocation (BUDGET)	50%	\$15,000	\$12,500 (50%)





Giving Place provides deeper visibility and emerging opportunities to inspire more impactful strategies.

Gain full visibility into a family's charitable activity across generations, households, and individuals to spot intersecting interests to support.

See across multiple families' charitable activity to leverage cross-client metrics and benefit from lessons learned.

Connect with emerging impact and social investing opportunities that provide new and innovative ways to strengthen overall charitable impact.





# Giving Place automates tasks to reduce workload and risks throughout the giving process.

Ensure donors get deductions and eliminate the tax-time scramble with automated tax prep, audit trail, and grant letter tracking.

Automatically schedule and execute payments, confirm donor approvals and IRS status, and track direct deposits and mailed checks.

Sync with QuickBooks or Sage Intacct to automatically debit donations, reduce human error, and eliminate the need for double entry.

Configure standardized templates to auto-generate grantmaking documents, grant letters, and checks.

**Giving Place**

2022 Charitable Donations List for Schedule A

Charity	EIN	Address	City, State Zip	Donation Date	Documentation	Amount
Breakthrough Alliance Of Colorado Inc	83-0636337	1062 Delaware Street	Denver, CO 80204	January 13, 2022	Have Acknowledgment Ltr	\$10,000.00
Cystic Fibrosis Foundation	13-1930701	4550 Montgomery Avenue, S.	Bethesda, MD 20814	November 28, 2022	Have Acknowledgment Ltr	\$10,000.00
Habitat For Humanity International	91-1914868	322 W Lamar Street	Americus, GA 31709	April 6, 2022	Have Acknowledgment Ltr	\$25,000.00
Leukemia Research Foundation, Inc.	36-6102182	191 Waukegan Road Ste 105	Northfield, IL 60093	January 6, 2022	Have Acknowledgment Ltr	\$5,000.00
Memorial Sloan Kettering Cancer Center	91-2154267	633 Third Avenue, 4th Floor, ..	New York, NY 10017	December 16, 2022	Have Acknowledgment Ltr	\$2,500.00
Museum Of Contemporary Art - Denver	84-1366092	1485 Delgany St.	Denver, CO 80202	September 30, 2022	Have Acknowledgment Ltr	\$5,000.00
National Peace Corps Association	58-1431113	1900 L Street NW Suite 610	Washington, DC 20036	October 5, 2022	Have Acknowledgment Ltr	\$5,000.00
San Diego Second Chance Program	33-0539640	6145 Imperial Ave	San Diego, CA 92114	July 22, 2022	Have Acknowledgment Ltr	\$50,000.00
Save The Children Federation, Inc.	06-0726487	501 Kings Highway East Suit..	Fairfield, CT 06825	July 10, 2022	Have Acknowledgment Ltr	\$15,000.00
The National Alliance To End Homelessness, Inc.	52-1299641	1518 K St NW 2nd Floor	Washington, DC 20005	April 8, 2022	Have Acknowledgment Ltr	\$15,000.00
				May 6, 2022	Have Acknowledgment Ltr	\$15,000.00
				November 21, 2022	Have Acknowledgment Ltr	\$20,000.00
University Of Colorado Foundation	84-6049811	1800 N Grant St Ste 725	Denver, CO 80203-1114	July 8, 2022	Have Acknowledgment Ltr	\$500.00
				July 13, 2022	Have Acknowledgment Ltr	\$110,000.00
				October 31, 2022	Have Acknowledgment Ltr	\$110,000.00

**2022 Acknowledgment Letters**

Name	Size	Kind
2022 - Rhodes - Breakthrough Alliance of CO.PDF	546 KB	PDF Document
2022 - Rhodes - Cystic Fibrosis Foundation.pdf	1.8 MB	PDF Document
2022 - Rhodes - Habitat for Humanity Intenational.pdf	220 KB	PDF Document
2022 - Rhodes - Leukemia Research Foundation.pdf	6 KB	PDF Document
2022 - Rhodes - Memorial Sloan Kettering Cancer Center.pdf	271 KB	PDF Document
2022 - Rhodes - Museum of Contemporary Art - Denver.pdf	97 KB	PDF Document
2022 - Rhodes - National Alliance to End Homelessness - 15k-2.pdf	188 KB	PDF Document
2022 - Rhodes - National Alliance to End Homelessness - 15k-3.pdf	188 KB	PDF Document
2022 - Rhodes - National Alliance to End Homelessness - 15k-4.pdf	83 KB	PDF Document
2022 - Rhodes - National Alliance to End Homelessness - 15k-5.pdf	331 KB	PDF Document
2022 - Rhodes - National Alliance to End Homelessness - 15k-6.pdf	8 KB	PDF Document
2022 - Rhodes - National Alliance to End Homelessness - 15k-7.pdf	330 KB	PDF Document
2022 - Rhodes - National Alliance to End Homelessness - 15k-8.pdf	170 KB	PDF Document
2022 - Rhodes - National Alliance to End Homelessness - 15k-9.pdf	848 KB	PDF Document



**National Alliance to END HOMELESSNESS** The National Alliance to End Homelessness, Inc. [Washington, DC](#) Tax ID: 52-1299641 [www.endhomelessness.org](http://www.endhomelessness.org)

This organization can receive tax-deductible donations. This 501(c)(3) public charity is in good standing with the IRS. Give today with confidence.

**General Information**

**Contact:**  
 President and Chief Operating Officer  
 Shalom Mulkey  
 Smulkey@naeh.org  
 202-942-8282

**Main Phone:**  
 (202)638-1526

**Main Address:**  
 1518 K St NW  
 2nd Floor  
 Washington, DC 20005

**Additional Resources:**  
[Form 990](#)  
[2020 Form 990](#)  
[Form 990](#)  
[Proof of NonProfit Status](#)

**Targeted Social Outcomes**  
 OUTCOMES DATA POWERED BY THE IMPACT GENOME

The efforts of this non-profit organization are directed towards specific outcomes in these impact areas:

- Critical Human Needs - Housing & Homelessness
- Critical Human Needs - Food Security
- Systems Change - Policy Development

When this organization is successful...

- Organizations demonstrated support for passage or enforcement of policy
- Organizations demonstrated effective use of data and evaluation tools and resources
- Organizations demonstrating contribution to a network or coalition, including improved connectivity and collaboration with network members
- Individuals demonstrated increased awareness or competencies related to a social issue

**RECENT REVENUE TREND (FY)**

MOST RECENT REVENUE REPORTED: **\$13,429,416** FISCAL YEAR (FY): **2020**

Fiscal Year (FY)	Revenue
2018	\$4,180,905
2019	\$5,805,905
2020	\$13,429,416

Giving Place provides integrated partners and search tools to give you valuable information and insights.

Do due diligence with less doing using a thoughtful curation of charity statistics, financial figures, and public documents.

Generate ad hoc and custom reports and gain a deeper understanding of a family's giving with the only multi-vehicle aggregation platform for charitable activity.

Quickly search charities and discover new ones to support using integrated charitable databases.

Access valuable insights from leading data providers in the charitable space, like GuideStar and Impact Genome.