



BENAI AH
CAPITAL

BENAI AH DIGITAL FIXED INCOME

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Certain information contained in this document constitutes “forward-looking statements” which can be identified by use of forward-looking terminology such as “may,” “will,” “target,” “should,” “expect,” “attempt,” “anticipate,” “project,” “estimate,” “intend,” “seek,” “continue,” or “believe” or the negatives thereof or other variations thereon or comparable terminology. Due to the various risks and uncertainties, actual events or results in the actual performance of the Fund may differ materially from those reflected or contemplated in such forward-looking statements. The General Partner is the source for all graphs and charts, unless otherwise noted.

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This document may also present “sample holdings” or “case studies” of a type of asset(s) the Fund may invest in or are expected to be typical of its holdings. Such “sample holdings” are not currently holdings of the Fund and are presented solely for explanatory purposes. Prospective Investors should not assume that such “sample holdings” will actually be purchased by the Fund when determining whether to make an investment in the Fund.

A **TRADITIONAL** AND
TRUSTED APPROACH
MEETS A **BOLD** NEW
FRONTIER

The Firm

Benaiah Capital is a boutique investment firm founded in 2021 by Benaiah Holdings, a family of service companies focused exclusively on digital assets and emerging blockchain technology. The firm's management team is made up of cross-disciplinary experts in cryptocurrency, hedge-fund management, investor relations, risk management, and security.

Benaiah Capital's goal is to simplify and expose the exciting world of digital assets to more traditional investors who are searching for a trusted and traditional approach inside this rapidly growing industry. The Benaiah Capital team has the experience in the digital asset markets and the expertise in wealth management and investor relations to help you successfully diversify your investment portfolio in this emerging market.



JOSHUA DEWITT

Chief Investment Officer, M.S.A.PM

Josh DeWitt possesses a deep knowledge of digital currencies and emerging financial technologies with a strong technical understanding of the innovations surrounding blockchain and digital currency, both from a hardware and software perspective. He is an expert in portfolio management and construction and holds a Master's of Financial Analysis Portfolio Management from Creighton University. Josh has over 10 years of experience in the financial industry with a history of trading various financial instruments including debt, equities, derivatives, FX, digital assets, and more. He has a deep understanding of complex financial instruments, allowing him to see opportunity and understand the mathematical relationships at work within the digital currency markets. Josh resides in Sioux Falls, SD with his wife Erin and their two sons.



BEN WIENER

Chief Executive Officer/Chairman

Ben Wiener is the CEO of Benaiah Co. and Chairman of the Board for Benaiah Holdings, Inc., a family of service companies. Ben has over ten years of demonstrated success leading multiple businesses with a focus on efficiency, growth, and revenue generation. Ben's studies in economics and finance along with his entrepreneurial skillset and value-focused mindset position him well to lead Benaiah Management, Benaiah Capital, and Benaiah Custody Solutions. Ben resides in Sioux Falls, SD with his wife Leah and their five children.



CHRIS HMIELEWSKI

Chief of Staff/Investor Relations

Chris Hmielewski provides administrative leadership across all Benaiah Holdings, Inc. companies. Chris possesses over 25 years of experience in administration, leadership and staff development, fiscal management, operations, and client relations. During his 16 years as Director of Athletics at Southwest Minnesota State University, Chris fostered a culture of hard work, success, and teamwork while achieving financial and organizational growth. As Chief of Staff, he oversees the executive leadership, business development, operations, and client relations across the business entities. He holds a Bachelor's Degree in English Secondary Education and a Master's in Higher Education Leadership and Administration. Chris resides in Sioux Falls, SD with his wife Mary Jo and enjoys keeping up with their three adult children.



KATIE BOBBIN

Director of Brand, Culture, & Communications

Katie Bobbin has a passion for people and a knack for fostering genuine relationships. As the Director of Brand, Culture, and Communications she ensures that Benaiah brings education and engagement to the ever-changing digital asset and blockchain technology industries. Katie comes to Benaiah with over ten years of experience in event planning, fund raising, relationship management, and delivering a first-class customer service experience in the public and private sectors. Her detail-oriented approach brings personalization and the pursuit of excellence to our clients, partners, and new employees during the onboarding process. She holds a Bachelor's Degree from Southwest Minnesota State University in Marketing with a Minor in Graphic Design. Katie resides in Sioux Falls, SD with her husband Jason and their two daughters.



DREW HMIELEWSKI

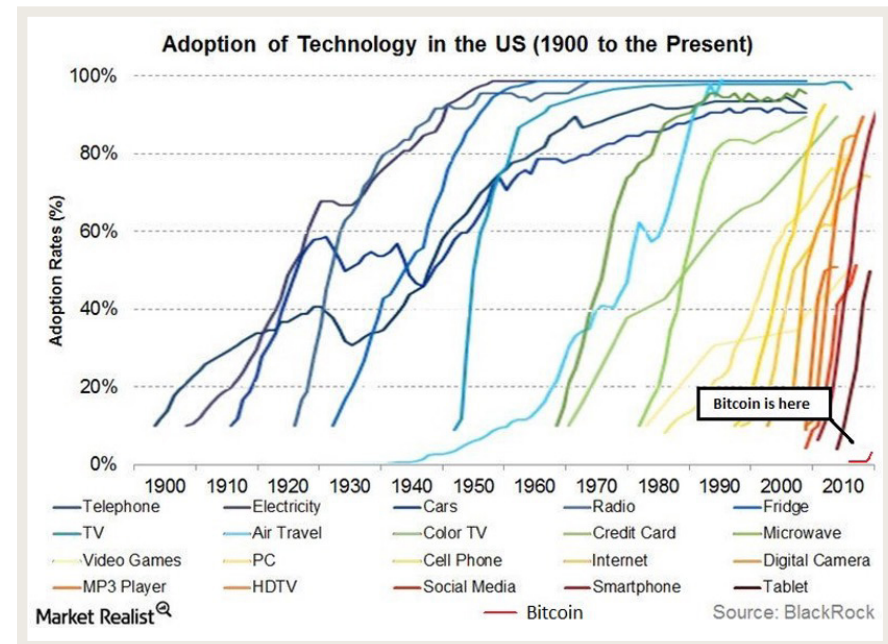
Director of Business Development/Investor Relations

Drew Hmielewski is a former collegiate student-athlete for the University of Minnesota and brings a competitive drive and work ethic to Benaiah's team. During Drew's tenure at the U of M, he competed for the Golden Gopher football and baseball teams, and graduated earning his Bachelor's Degree in Business and Marketing Education. As the Director of Business Development and Investor Relations, Drew manages investor portfolios by supporting the growth of assets within Benaiah Capital's two hedge funds. He assists in educating accredited investors and institutions about the opportunities in the digital asset and blockchain technology space. His eagerness to learn, keen sense for building relationships, and strong desire to help people has prepared him well to advance the Benaiah family. Drew resides in Sioux Falls, SD.

ADOPTION OF TECHNOLOGY

When a new technology hits the market, the length of time it takes to go from 0% to 10% adoption is roughly the same amount of time it takes to go from 10% to 90% adoption.

At Benaiah Capital, we recognize that technology is evolving rapidly as innovations in artificial intelligence, machine learning, blockchain technology, and digital assets all are contributing to the buildout of Web3. It is an opportunistic time to diversify into the cryptocurrency market, and Benaiah Capital is here to help you understand the different investment strategies that are emerging from this technology.



BENAIAH DIGITAL FIXED INCOME, LP

Benaiah Digital Fixed Income is a digital asset fund for investors that may require more frequent access to their capital. The fund is designed to benefit from a blend of collateralized lending and hedged staking strategies. Fixed Income offers stability and capitalizes on the growth and opportunities in this emerging market. The fund takes a more conservative approach and appeals to individuals and institutions that desire access, stability, and security.

What are stablecoins?

Stablecoins are digital assets specially dedicated to tackle price fluctuations by tying its value to other more stable assets. There are different types of stablecoins available to transact with in the digital asset market. Fixed Income transacts with stablecoins whose value is pegged to the US Dollar. The institutions issuing the stablecoins have reserves secured and stored allowing the conversion from digital asset to physical asset to occur.

Why are stablecoins important to Benaiah Digital Fixed Income?

Benaiah Digital Fixed Income is able to lend stablecoin in a collateralized ecosystem to generate higher risk-adjusted returns than similar financial products. Through collateralization, Fixed Income is able to minimize risk while capitalizing on the increasing liquidity needs of the digital asset market. This continued demand creates unique opportunities for Benaiah Digital Fixed Income to capitalize on supplying assets to institutional borrowers seeking above average returns with minimal downside risk.



INVESTMENT STRATEGIES

Collateralized Lending

Benaiah Digital Fixed Income manages and executes the collateralized lending strategies that provide investors accessibility, security, and seeks consistent yield generation. Fixed Income provides liquidity to the digital asset market by lending stablecoin in a secure collateralized ecosystem.

The fund uses this centralized lending strategy seeking to generate higher risk-adjusted returns than similar traditional financial products. The need for liquidity in the digital asset market creates a unique opportunity for Fixed Income to capitalize on supplying assets to digital banks, exchanges, and other commercial institutions to generate above average returns with minimal downside risk.

Hedged Staking

The hedged staking strategy of Fixed Income combines the yield of staking without the volatility concern of the asset price. Participants in staking receive a reward (staking yield) for committing their assets to the blockchain, ultimately strengthening its ability to process transactions while contributing to the security of the blockchain ecosystem.

The second component of this strategy is to hedge out the price volatility of the asset, leaving just the staking yield. With this staking strategy, the fund maintains a long position on the asset while protecting the downside exposure in asset price. The long and short positions offset the price volatility, yielding just the interest from the staking of the asset.

Depending on the asset staked, it is not uncommon to see yields ranging between 12-15%.

SUMMARY OF TERMS

KEY RELATIONSHIPS



FUND	BENAIHAH DIGITAL FIXED INCOME, LP
Objective	Yield generation and principal protection
Investment Approach	Credit & Yield: Collateralized Lending & Hedged Staking
Structure	Delaware limited partnership

INVESTMENT TERMS

Investors	U.S. Investors
Management Fee	1%
Performance Fee	25% ↑5%
Minimum Investment	\$100,000
Lock-Up Period	None
Early Withdrawal Penalty (during lock-up period)	-
IRA Eligibility	Midland Trust Company-Custodian

The terms summarized above are provided for information purposes only and do not constitute a complete overview of the terms of the Fund. An investment in the Fund may only be made pursuant to a Confidential Private Memorandum which should be carefully reviewed by any such offerees prior to investing.

FUND HIGHLIGHTS



• Accessibility to capital



• Focused on security and principal protection



• Low downside risk



• Capitalize on the emergence of the digital asset market



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