



**BENAIAH**  
CAPITAL

**BENAIAH DIGITAL FUND**

*[benaiahcapital.com](http://benaiahcapital.com)*

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Certain information contained in this document constitutes “forward-looking statements” which can be identified by use of forward-looking terminology such as “may,” “will,” “target,” “should,” “expect,” “attempt,” “anticipate,” “project,” “estimate,” “intend,” “seek,” “continue,” or “believe” or the negatives thereof or other variations thereon or comparable terminology. Due to the various risks and uncertainties, actual events or results in the actual performance of the Fund may differ materially from those reflected or contemplated in such forward-looking statements. The General Partner is the source for all graphs and charts, unless otherwise noted.

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This document may also present “sample holdings” or “case studies” of a type of asset(s) the Fund may invest in or are expected to be typical of its holdings. Such “sample holdings” are not currently holdings of the Fund and are presented solely for explanatory purposes. Prospective Investors should not assume that such “sample holdings” will actually be purchased by the Fund when determining whether to make an investment in the Fund.

A **TRADITIONAL** AND  
**TRUSTED** APPROACH  
MEETS A **BOLD** NEW  
FRONTIER

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## *The Firm*

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Benaiah Capital is a boutique investment firm founded in 2021 by Benaiah Holdings, a family of service companies focused exclusively on digital assets and emerging blockchain technology. The firm's management team is made up of cross-disciplinary experts in cryptocurrency, hedge-fund management, investor relations, risk management, and security.

Benaiah Capital's goal is to simplify and expose the exciting world of digital assets to more traditional investors who are searching for a trusted and traditional approach inside this rapidly growing industry. The Benaiah Capital team has the experience in the digital asset markets and the expertise in wealth management and investor relations to help you successfully diversify your investment portfolio in this emerging market.





### **JOSHUA DEWITT**

*Chief Investment Officer, M.S.A.PM*

Josh DeWitt possesses a deep knowledge of digital currencies and emerging financial technologies with a strong technical understanding of the innovations surrounding blockchain and digital currency, both from a hardware and software perspective. He is an expert in portfolio management and construction and holds a Master's of Financial Analysis Portfolio Management from Creighton University. Josh has over 10 years of experience in the financial industry with a history of trading various financial instruments including debt, equities, derivatives, FX, digital assets, and more. He has a deep understanding of complex financial instruments, allowing him to see opportunity and understand the mathematical relationships at work within the digital currency markets. Josh resides in Sioux Falls, SD with his wife Erin and their two sons.



### **BEN WIENER**

*Chief Executive Officer/Chairman*

Ben Wiener is the CEO of Benaiah Co. and Chairman of the Board for Benaiah Holdings, Inc., a family of service companies. Ben has over ten years of demonstrated success leading multiple businesses with a focus on efficiency, growth, and revenue generation. Ben's studies in economics and finance along with his entrepreneurial skillset and value-focused mindset position him well to lead Benaiah Management, Benaiah Capital, and Benaiah Custody Solutions. Ben resides in Sioux Falls, SD with his wife Leah and their five children.



### **CHRIS HMIELEWSKI**

*Chief of Staff/Investor Relations*

Chris Hmielewski provides administrative leadership across all Benaiah Holdings, Inc. companies. Chris possesses over 25 years of experience in administration, leadership and staff development, fiscal management, operations, and client relations. During his 16 years as Director of Athletics at Southwest Minnesota State University, Chris fostered a culture of hard work, success, and teamwork while achieving financial and organizational growth. As Chief of Staff, he oversees the executive leadership, business development, operations, and client relations across the business entities. He holds a Bachelor's Degree in English Secondary Education and a Master's in Higher Education Leadership and Administration. Chris resides in Sioux Falls, SD with his wife Mary Jo and enjoys keeping up with their three adult children.



### **KATIE BOBBIN**

*Director of Brand, Culture, & Communications*

Katie Bobbin has a passion for people and a knack for fostering genuine relationships. As the Director of Brand, Culture, and Communications she ensures that Benaiah brings education and engagement to the ever-changing digital asset and blockchain technology industries. Katie comes to Benaiah with over ten years of experience in event planning, fund raising, relationship management, and delivering a first-class customer service experience in the public and private sectors. Her detail-oriented approach brings personalization and the pursuit of excellence to our clients, partners, and new employees during the onboarding process. She holds a Bachelor's Degree from Southwest Minnesota State University in Marketing with a Minor in Graphic Design. Katie resides in Sioux Falls, SD with her husband Jason and their two daughters.



### **DREW HMIELEWSKI**

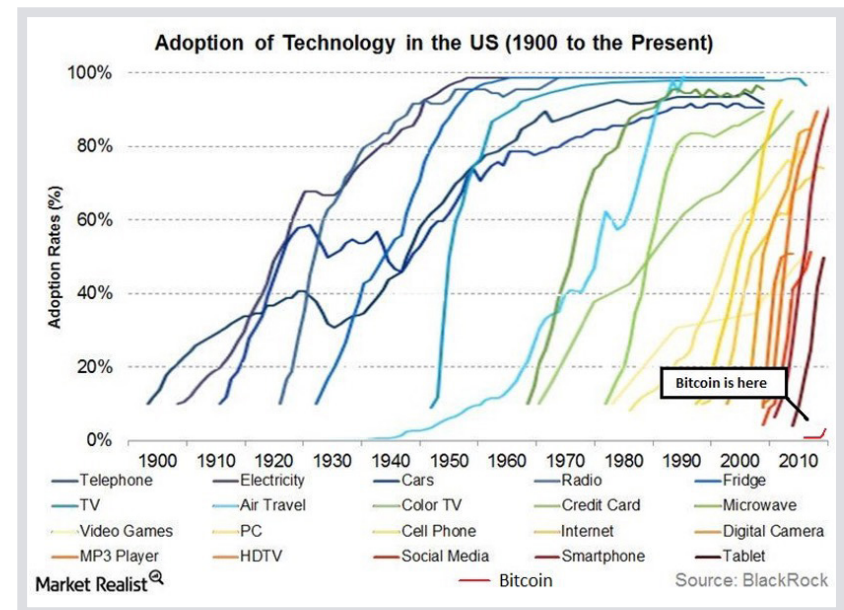
*Director of Business Development/Investor Relations*

Drew Hmielewski is a former collegiate student-athlete for the University of Minnesota and brings a competitive drive and work ethic to Benaiah's team. During Drew's tenure at the U of M, he competed for the Golden Gopher football and baseball teams, and graduated earning his Bachelor's Degree in Business and Marketing Education. As the Director of Business Development and Investor Relations, Drew manages investor portfolios by supporting the growth of assets within Benaiah Capital's two hedge funds. He assists in educating accredited investors and institutions about the opportunities in the digital asset and blockchain technology space. His eagerness to learn, keen sense for building relationships, and strong desire to help people has prepared him well to advance the Benaiah family. Drew resides in Sioux Falls, SD.

# ADOPTION OF TECHNOLOGY

When a new technology hits the market, the length of time it takes to go from 0% to 10% adoption is roughly the same amount of time it takes to go from 10% to 90% adoption.

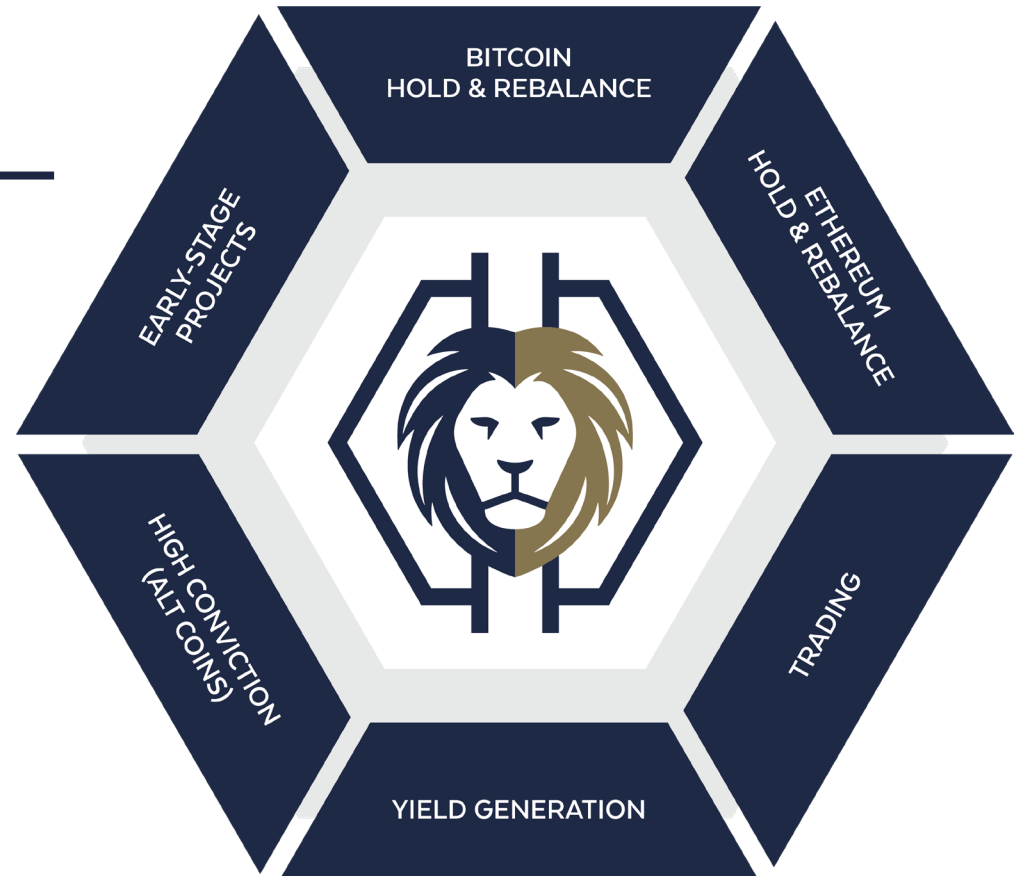
At Benaiah Capital, we recognize that technology is evolving rapidly as innovations in artificial intelligence, machine learning, blockchain technology, and digital assets all are contributing to the buildout of Web3. It is an opportunistic time to diversify into the cryptocurrency market, and Benaiah Capital is here to help you understand the different investment strategies that are emerging from this technology.





# BENAIAH DIGITAL, LP

Benaiah Digital is Benaiah's flagship, purpose-built, digital asset fund. Providing individuals and institutions access to a unique basket of digital assets and investment strategies. The fund seeks risk-adjusted returns above the benchmarks of the traditional financial markets.

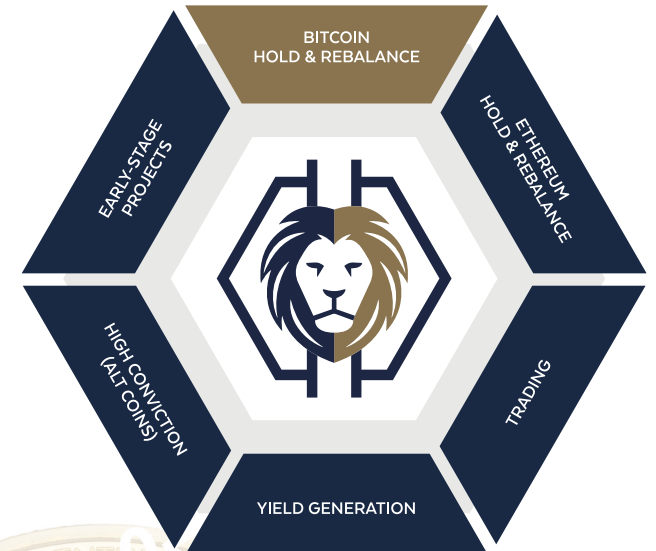


# BITCOIN HOLD & REBALANCE

Benaiah Digital will hold a percentage of Bitcoin and rebalance based on management’s discretion. Bitcoin is a foundational asset for blockchain technology and the digital asset market and will be a cornerstone investment strategy for Benaiah Digital.

STRATEGIES:

- *Long Hold*
- *Rebalance*
- *Yield Generation*

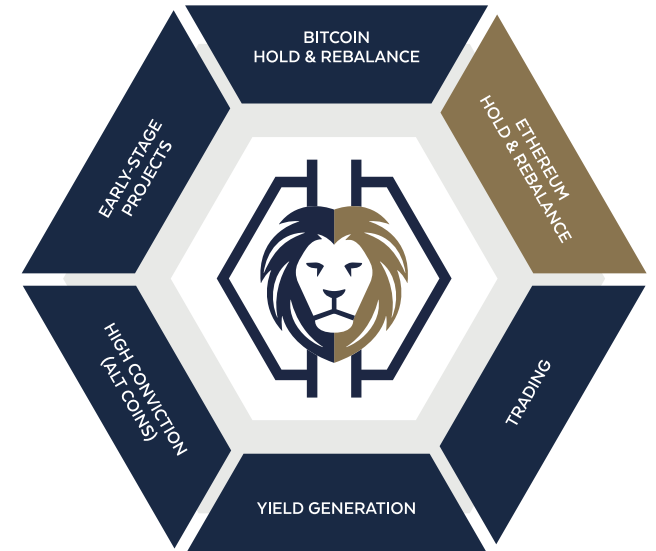


# ETHEREUM HOLD & REBALANCE

Benaiah Digital will hold a percentage of Ethereum. The fund will rebalance quarterly or based on management’s discretion. As the backbone for many tokens, decentralized applications, and Web3, Ethereum is foundational to the development of today’s blockchain architecture.

## STRATEGIES:

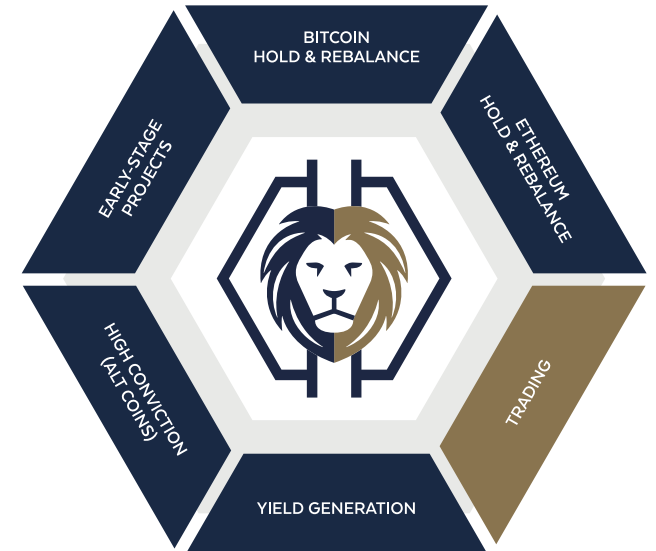
- *Long Hold*
- *Rebalance*
- *Yield Generation*





# TRADING

Benaiah Digital will utilize a variety of trading strategies designed to capitalize on the volatility across the digital asset market. The trading strategies will provide non-correlated returns helping balance the fund’s portfolio while offering downside insurance protection for the fund. The management team plans to offset the realized tax trading gains with the ability to harvest losses in the fund’s other investment allocations.



## STRATEGIES:

- *Futures*
- *Swing*
- *Algorithmic*



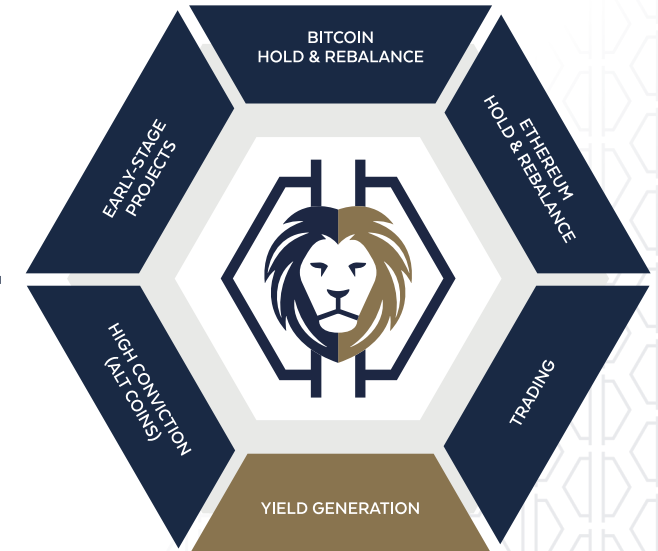
# YIELD GENERATION

Benaiah Digital generates additional returns through the lending and staking of assets. Through staking, the fund is rewarded for actively participating in the blockchain network, which contributes to the overall stability and security of the asset's native ecosystem.

Digital executes collateralized lending strategies with exchanges, brokerages, and commercial institutions. These lending strategies help deliver risk-adjusted returns while providing liquidity or dry powder to capitalize on the downturns in the market.

## STRATEGIES:

- *Staking*
- *Collateralized Lending*
- *Storage of Dry Powder*

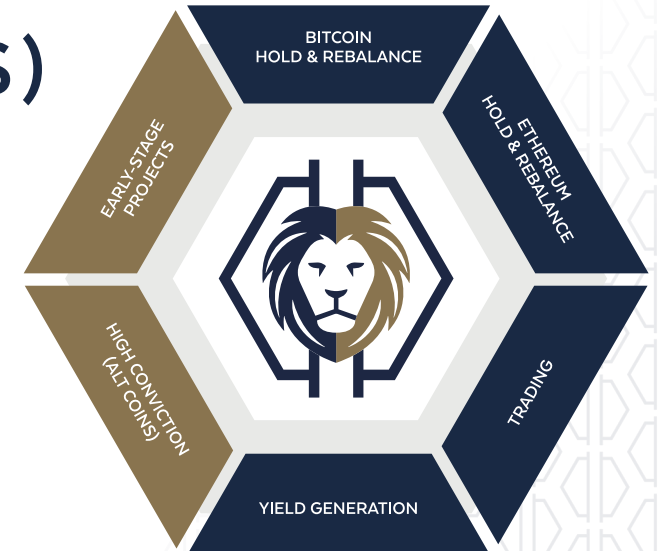


# HIGH CONVICTION (ALT COINS) & EARLY-STAGE PROJECTS

Digital will primarily target high conviction alt coins with this allocation. This investment strategy is designed to be flexible across a wide-range of digital assets, and these coins are selected by management based on internal due diligence. A portion of this allocation is focused on early-stage projects, which often times can be acquired prior to being traded on the public markets. The early-stage projects are typically a longer-hold investment with the potential for significant returns.

## CHARACTERISTICS OF ALT COINS & EMERGING PROJECTS:

- *Strong Use Case*
- *Experienced and Reputable Team of Developers*
- *Project Sustainability*
- *Financial Support & Partnerships*





# SUMMARY OF TERMS

## KEY RELATIONSHIPS



FUND	BENAIHAH DIGITAL, LP
Objective	Actively managed, well-balanced, diversified digital asset portfolio
Investment Approach	Multi-Strategy: Long-Hold, Trading, High Conviction, Yield Generation, Staking Early-Stage Projects
Structure	Delaware limited partnership

## INVESTMENT TERMS

Investors	U.S. Investors
Management Fee	.1667% Monthly (2% annually)
Performance Fee	20% after high water-mark
Minimum Investment	\$100,000
Lock-Up Period	12 Months
Early Withdrawal Penalty (during lock-up period)	10% Withdrawal Proceeds
IRA Eligibility	Midland Trust Company-Custodian

The terms summarized above are provided for information purposes only and do not constitute a complete overview of the terms of the Fund. An investment in the Fund may only be made pursuant to a Confidential Private Memorandum which should be carefully reviewed by any such offerees prior to investing.

# FUND HIGHLIGHTS

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• Actively managing the fund's investment portfolio every day



• Diversified exposure to Digital Asset Markets



• Experienced Portfolio Manager and Investment Team



• Tax strategies and preparation



• Risk adjusted returns





**BENAI AH**  
**CAPITAL**

*For additional information* PLEASE CONTACT THE BENAI AH TEAM

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