



# Accordant Global Partners Overview



**Who We Are** - Accordant Global Partners (AGP) is a boutique Risk Management & Security advisory firm. We are a global team of Non-Financial Risk and Security professionals, dedicated to serving some of the most prominent families, corporations, and business leaders worldwide.

We act as your **Outsourced Family Office Chief Security Officer**, we focus on safeguarding the safety, privacy and security of your family and businesses.

Operating discreetly in the background, we provide unwavering support amidst an increasingly complex and dynamic global risk environment. All while aiming to preserve the autonomy and lifestyle of the family at home and while travelling.



### **6 Continents**

Solution providers with backgrounds from Tier 1 special forces, intelligence services, federal agencies & state law enforcement

### **100+**

Vetted solution providers around the globe

### **\$20m-\$1bn+**

Range of client net worth

### **USD \$500bn +**

Of private wealth under protection



## Challenges for a Family Office or Ultra High Net Worth (UHNW) Individual

- Family offices are typically focused on investment and estate management, leaving little capacity to implement and manage security risks.
- This approach often results in fragmented, reactive solutions rather than comprehensive, and strategic plans.
- Accountability for non-financial risks is often unclear in roles and responsibilities, leading to gaps where critical issues are overlooked.

### How We Address These Challenges

We specialize in the evaluation, coordination, and implementation of bespoke strategies for families, designed to proactively mitigate risks.

Our approach is both efficient, scalable and cost-effective, ensuring comprehensive support tailored to individual needs and a ready global network of vetted service providers.

We provide families with the assurance that their safety and well-being are prioritized by dedicated professionals.



**More than a 30%  
of Family Offices  
perceive  
inconvenience as  
a barrier to  
proactively  
incorporating  
Risk  
Management.**

Dentons Lawyers, Surveying  
the risk and threat landscape  
to family offices



## Chief Security Officer – More than just Physical or Cyber Security

The **Chief Security Officer (CSO)** holds a critical strategic role, tasked with addressing both external and internal threats to a Family Office. They develop comprehensive strategies to mitigate risks, working closely with trusted partners to ensure effective solutions.

We offer families the ability to have this critical role in a Family Office as an outsourced solution.

Our services encompass premium security and protection for your home and assets, expert crisis project management, comprehensive travel and medical planning, and cutting-edge cybersecurity, amongst other tailored offerings designed to meet your unique needs.

Our team excels in navigating even the most intricate challenges and ambitious ventures with discretion and confidence, delivering seamless and reliable support.



# Advisory, Implementation and Program Management

AGP harnesses our combined 200+ years of Risk and Operations experience to become your outsourced Risk Operations team, providing your family with access to a global network of world class technical experts and services providers.

We specialize in personalized client care, offering dedicated support and guidance every step of the way. With honesty at the core of our approach, we ensure transparency and authenticity in every interaction.

## AGP Risk Advisory Council

The AGP Risk Advisory are some of the most senior family office Risk & Security Advisors in the world. The council members assist by providing their vast experience to advise in solving the types of unique, complex and sensitive challenges only found in ultra-high net worth organizations.



Eric Powell  
Chief Security Officer for  
a Forbes global top 10  
family office in Palo Alto,  
CA.



Pete Shanley  
Outsourced Chief Risk  
Officer for multiple large  
family offices throughout  
APAC



Jonathan Weis  
Chief Security Officer for  
a Forbes global top 10  
family office in San  
Francisco, CA



Damon Spencer  
Outsourced Chief  
Security Officer for  
multiple family offices &  
corporations



M  
Chief Security Officer for  
a Forbes global Top 20  
Family



Chuck  
Director of Security for a  
leading family office in  
New York City



Jared  
Chief Security Officer for  
a leading family office in  
Silicon Valley, CA.



Rob  
Vice President of  
Security for a Forbes  
global top 20 family in  
Atlanta, GA.



# Family Enterprise Risk Review

**Assessing Risk** - *How we like to begin an engagement*

Through a series of in-depth, interview-style sessions, our analysis provides a clearer understanding of the *actual* risks affecting your family, as opposed to the *perceived* ones. The result is a comprehensive report that identifies and evaluates risks as they uniquely pertain to you and your family enterprise.

This process enables you to make more informed investments in measures that effectively mitigate the likelihood or impact of potential risk events. In most cases, family offices remain unaware of the extensive range of factors that may already be adversely affecting their families.

Our approach seeks to uncover and address these critical areas.

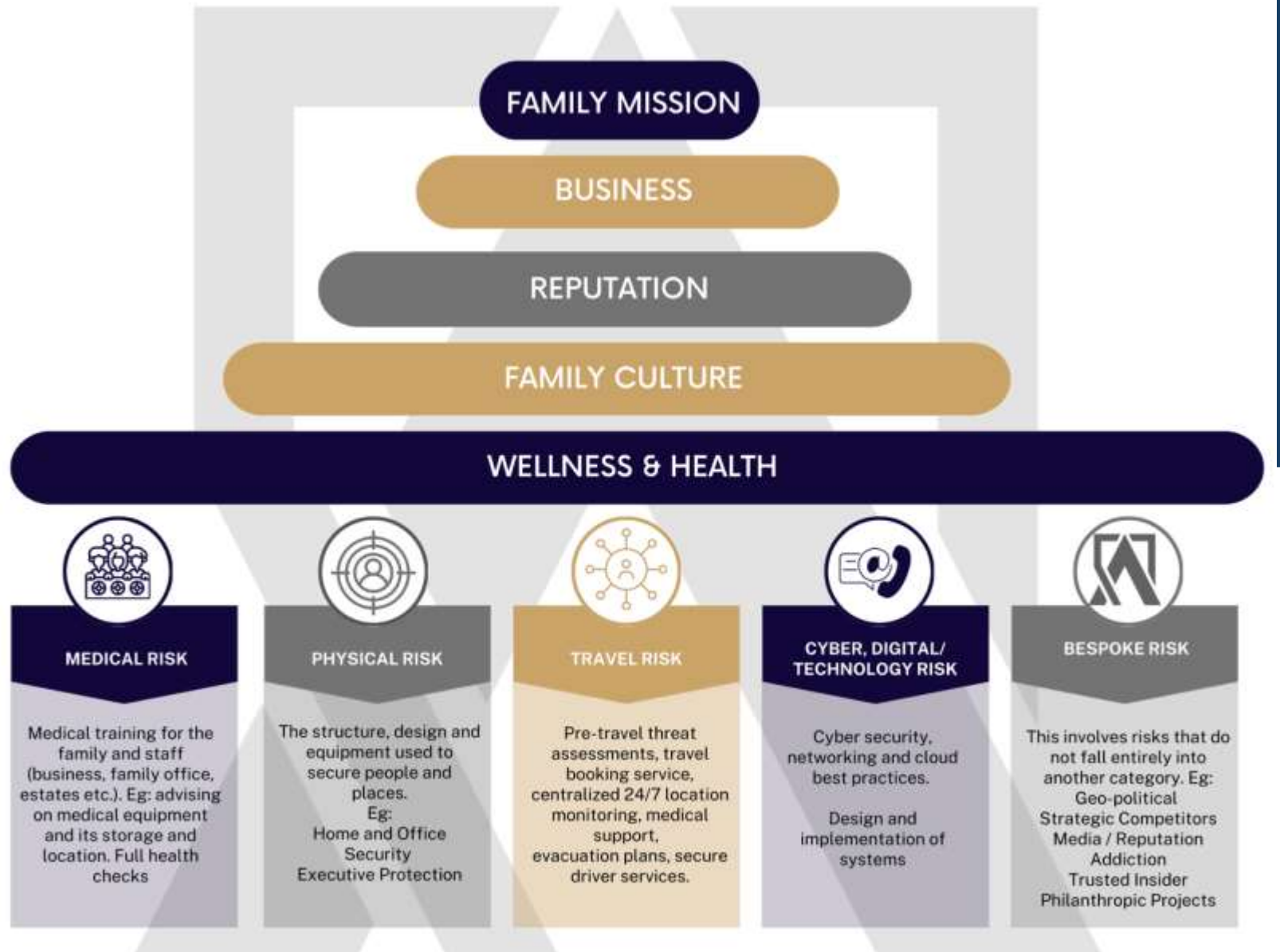
"we have had  
our head in the  
sand,  
and that is not  
a sustainable  
strategy"

AGP Client



We categorize what you want to protect into four foundational layers: **Wellness and Health**, **Family Culture**, **Reputation** and **Business**.

We mitigate risks from the five pillars that can affect the four foundational layers.





## Protecting your information

AGP is committed to safeguarding your information. To ensure that your confidential information is secure, we employ the very best information security controls and techniques, which consistently outperform our industry peers and competitors.

## Trusted network

AGP uses top of the line vendor management solutions to ensure that we partner with and recommend only the best providers in the market.





**Accordant**  
Global Partners

Thank you for more information please email [ops@accordantglobal.com](mailto:ops@accordantglobal.com)

