

# AV User Journey

**1**

## Try & Buy

- Transparent SaaS entity-based pricing
- AV Sandbox
- Easy upgrade to annual subscription
- Online signup & payment

**2**

## Seamless Onboarding

- The 3-Step, 12-week Program
  1. Configuration
  2. Data processing
  3. Report generation
- Dedicated onboarding training and support

**3**

## Bespoke Services

- Dedicated support & service team
- Data management services
- Data entry & reconciliation
- Global implementation partner network

**4**

## Easy Renewal

- Multi-year renewal plans
- Easy upgrade/downgrade
- One-point contact for renewal process
- Exclusive referral credits

Asset Vantage is the Performance Reporting & General Ledger platform for sophisticated families.